



## Ducati Motor Holding: Board of Directors, April 16<sup>th</sup>, 2008

**Bologna, April 16<sup>th</sup>, 2008 - Ducati Motor Holding S.p.A.** (Borsa Italiana S.p.A: DMH), the Board of Directors has today evaluated terms and conditions of the voluntary complete-acquisition public offer for Ducati shares launched by the company Performance Motorcycles S.p.A., taking into consideration the financial advisor's *fairness opinion*.

On the grounds of such evaluation, the Board of Directors has drawn up the *issuer's statement* pursuant to article 39 of the Issuers' Regulation, which has been sent to CONSOB and the bidder, whose entire text will be enclosed to the offer document made public in accordance with terms and conditions provided for by law.

*Founded in 1926, Ducati builds racing-inspired motorcycles characterized by unique engine features, innovative design, advanced engineering and overall technical excellence. The company produces motorcycles in six market segments which vary in their technical and design features and intended customers: Superbike, Desmosedici RR, Monster, Multistrada, SportClassic and Hypermotard. The company's motorcycles are sold in more than 60 countries worldwide, with a primary focus in the Western European, Japan and North American markets. Ducati has won fourteen of the last seventeen World Superbike Championship titles and more individual victories than the competition put together. Since 2003 it has also taken part in the MotoGP World Championship and in 2007 it won both the Constructors' and Riders' world titles. For more information about the Company, please visit our web site at <http://www.ducati.com>*

For further information, please contact:

Paolo Poma  
Director Investor Relations  
Ducati Motor Holding S.p.A.  
Via Cavalieri Ducati, 3  
Bologna 40132, Italy  
e-mail: [paolo.poma@ducati.com](mailto:paolo.poma@ducati.com)  
Main Tel: +39 051 6413111  
Direct Tel: +39 051 6413213

or

Ad Hoc Communication Advisors  
Giorgio Zambeletti - Matteo Cidda  
Tel 02 7606741 / Fax 02 76017251