

DUCATI MOTOR HOLDING S.P.A.

Share Capital Euro 167,256,498.54=

Registration number in the Companies' Registry of Bologna n. 59309/1998

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The Shareholders are invited to attend the Ordinary Meeting of Shareholders convened at the Company's registered office in Bologna – Via A. Cavalieri Ducati n. 3 on April 21, 2008 at 10,00 a.m. on first call and, if necessary, on April 23, 2008 at 10,00 a.m. on second call, same location, to discuss and resolve on the following:

Agenda

1. Approval of the financial statements at 12/31/2007;
2. Presentation of the Group consolidated financial statements at 12/31/2007;
3. Resolutions concerning the allocation of the revaluation reserve pursuant to Law n. 342 of November 21<sup>st</sup>, 2000 and Law n. 350 of December 24<sup>th</sup>, 2003, equal to Euro 46,265 thousand, to the whole hedging of the retained losses resulting from the financial statements at December 31<sup>st</sup>, 2007, equal to Euro 44,856 thousand;
4. Various communications to the Shareholders, not to be resolved upon.

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In order to be admitted to the Meeting, Shareholders entitled to vote must obtain from the intermediary with which their accounts are held the communication provided for by Article 2370 of the Italian Civil Code at least two business days prior to the date of the Meeting on first call.

All documents relating to the issues on the Meeting's agenda will be available to the public at the Company's registered office and at Borsa Italiana S.p.A. in accordance with applicable laws and regulations. The Shareholders shall have the right to inspect and obtain copy of such documents.

The Chairman of the Board

(Giampiero Paoli).